

# Financial Care Providers®

*We Care About Your Future*



**Angela R. Rehkop, ChFC®, CFP®**  
CERTIFIED FINANCIAL PLANNER™ Professional

Guidance  
Tax Shelter  
Retirement  
Confidence  
Sound Advice  
Tax Reduction  
Trust  
Business Plans

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## Financial Planning Services

### Individuals & Families

- **Retirement** | 401(k), and IRAs
- **Investments** | Annuities, Trusts, Cash and Cash Equivalents, U.S. Government Securities, Bonds, Stocks and Mutual Funds
- **Insurance** | Life, and Long Term Care
- **Estate Planning** | Distribution Strategy and Managing Tax Liability
- **Multi-Generational Planning** | Elder Care, Single Families, Blended Families, Domestic Partnerships

### Small & Midsize Businesses (SMB)

- **Qualified Plans** | IRAs, Roth IRA and SIMPLE IRAs
- **Defined Benefit Plans** | 401(k)
- **Business Continuation** | Business Transfer Options, Incapacity Planning, Valuation Issues
- **Employee Benefits** | Cost Benefit Analysis of available options

Securities offered through Geneos Wealth Management, Inc. Member FINRA/SIPC. Advisory services offered through Capital Asset Advisory Services, LLC, a Registered Investment Advisor.

Financial Care Providers does not offer tax or legal advice.

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Five Star Professional, as a third-party research firm, identified pre-qualified award candidates based on industry data and contacted all identified broker dealers, Registered Investment Advisor firms and FINRA registered representative in the Atlanta area including, Fulton, Dekalb, Cobb counties in the state of Georgia to gather wealth manager nominations. Self-nominations were not accepted. Award candidates were then evaluated against 10 objective eligibility and evaluation criteria associated with wealth managers who provide quality services to their clients such as client retention rates, client assets administered, firm review and a favorable regulatory and compliant history. Five Star Professional finalized the list of 2018 Five Star Wealth Manager to be no more than 7% of the approximately 12,000 wealth managers in the area 3,248 wealth managers in the Atlanta market were identified, of which 317 were named 2018 Five Star Wealth Managers.

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# At Financial Care Providers,<sup>®</sup> we care about your future.

Our practice is founded with one simple, yet essential, goal in mind: *to design financial plans that take care of the wealth and well-being of our clients.*

We speak succinctly about investment strategy, risk measures and complex business and family issues.

Grounded by over two decades of financial planning experience, we carefully tend to the financial future of individuals, families and business owners.

With smooth precision, Angie Rehkop and Financial Care Providers can help:

- Identify your priorities and goals
- Design custom financial strategies
- Simplify processes so you can make informed decisions
- Coordinate with CPAs and attorneys to help insure nothing falls through the cracks
- Provide uncompromising integrity and honesty in your financial relationship

We can't predict the future, but we can help you plan for it.

We help our clients answer tough questions, design strategies and make informed choices so they can pursue personal financial growth and well-being.

- *Will I be able to retire at 65?*
- *Should I be investing or paying off my debts?*
- *Are there investments that will help me reach my goals and still protect my assets against market fluctuations?*
- *How can I protect my business if something unexpected happens to me?*
- *How can I protect my assets in today's challenging environment?*

Get the confidence you need to focus on your financial goals with Financial Care Providers.

Call Angie Rehkop today at 770-353-6333.

*"I'm a born strategist.  
I love helping people  
plan and work  
towards their  
financial success."*

-Angie Rehkop



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